



TIME TECHNOPLAST LTD.

Bringing Polymers To Life

BSE: 532856 | NSE: TIMETECHNO | ISIN: INE508G01029 | CIN: L27203DD1989PLC003240



Earnings Presentation
Q4 & FY2026

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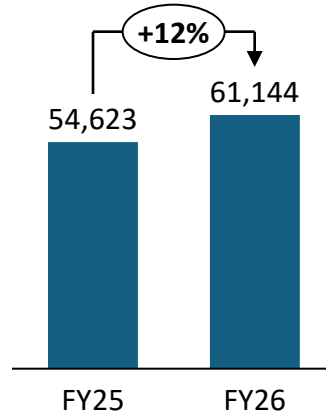
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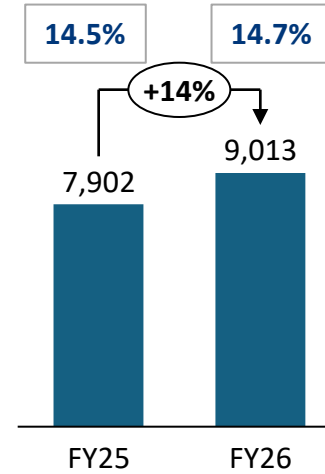
Highlights – Financial & Others



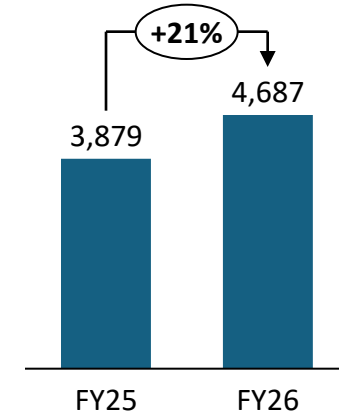
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



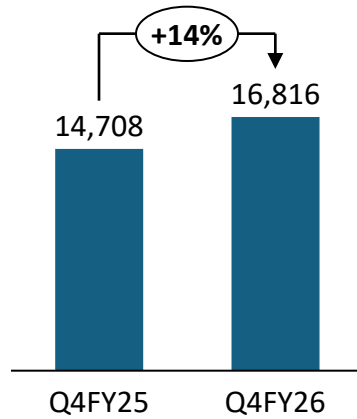
PAT (₹ Mn)



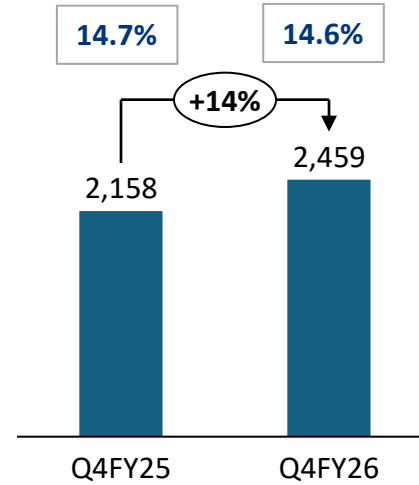
Particulars	Total	India	Overseas
Volume Growth	13.5%	13.1%	14.9%
Revenue Growth	11.9%	11.4%	13.0%
Revenue Contribution	-	65%	35%
EBITDA Margin	14.7%	14.9%	14.4%
PAT Margin	7.7%	7.4%	8.2%
Cash Profit Margin	10.8%	10.7%	11.0%

- Value added products grew by 18% in FY26 as compared to FY25, while established products grew by 10%. The company's focus remains to increase the share of value-added products in its revenue and improve margins.
- Debt (Net of Cash) reduced by Rs. 4,087 Mn in FY26
- Net Cash from Operating Activities in FY26 is Rs. 1,563 Mn

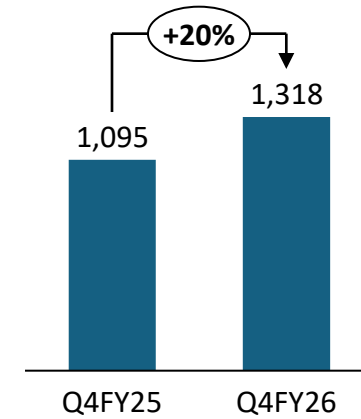
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)

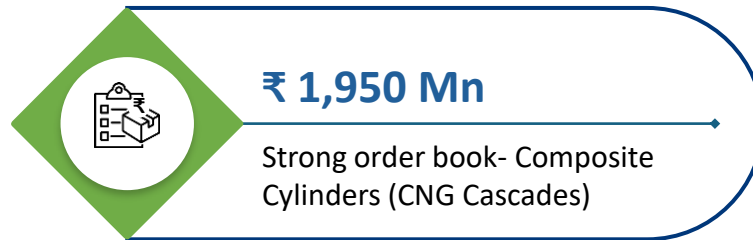
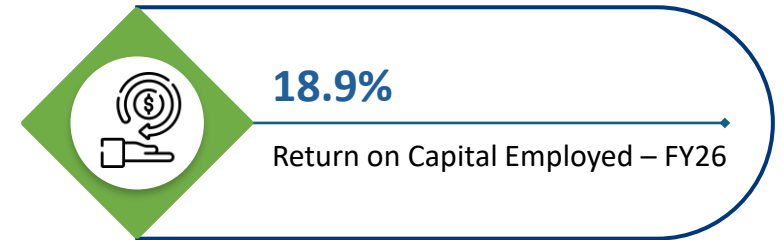
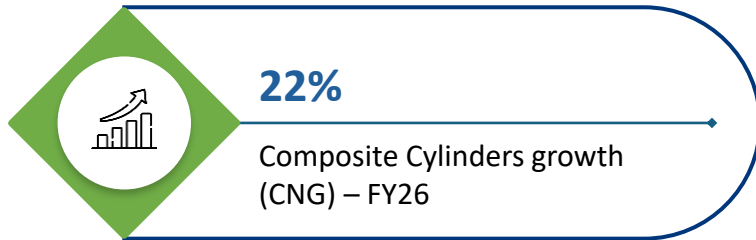


PAT (₹ Mn)



Particulars	Total	India	Overseas
Volume Growth	13.3%	14.2%	11.4%
Revenue Growth	14.3%	15.5%	11.8%
Revenue Contribution	-	70%	30%
EBITDA Margin	14.6%	14.8%	14.1%
PAT Margin	7.8%	7.8%	8.0%
Cash Profit Margin	10.8%	10.7%	10.9%

- Value added products grew by 20% in Q4FY26 as compared to Q4FY25, while established products grew by 12%. The company's focus remains to increase the share of value-added products in its revenue and improve margins.



VOLUME GROWTH DRIVERS

SR. NO.	SEGMENT	GROWTH
1	Packaging Products- Drums, Jerry Cans, Pails & IBCs	11-13%
2	Composite – LPG,CNG, Hydrogen, Fire Extinguishers, etc.	25-30%
3	PE Pipes	20-25%
4	Other (MOX Films, Auto Products, and Turf & Matting)	10-12%

*Volume growth on a consolidated basis is targeted at 15% p.a.; Revenue growth might differ based on key input prices being polymer is a derivative of oil and gas

Maintaining Absolute EBITDA

We operate on a B2B model serving industries like Specialty Chemicals, FMCG, and Pharmaceuticals, with long-term industrial relationships on a mutually agreed monthly/ quarterly pricing formula, enabling to maintain our absolute EBITDA. EBITDA Margin levels will depend on key inputs.

EBITDA GROWTH DRIVERS

- **Increase In Efficiencies:** Consolidating moulds and machinery into a centralized, high-efficiency production system to reduce costs, maximize asset utilization. This will benefit in increasing ROCE and EBITDA Margin levels of the company.
- **Consolidation of Products & Units:** Streamlining products and consolidating units to enhance operational efficiency and reduce overhead costs.
- **Manpower Costs:** Lowering manpower costs through strategic workforce optimization and process reengineering to eliminate redundancies and improve productivity and automation for cost reduction
- **Power Costs:** Reducing energy expenses through the adoption of solar solutions and implementation of long-term Power Purchase Agreements (PPAs)
- **Finance Costs:** Decreasing finance costs by reducing overall debt through QIP proceeds and strong internal cash flow generation
- **Non-Core Assets:** Divesting non-core assets to redeploy capital into higher-margin, value-added products that strengthen profitability

1. Dividend:

The Board of Directors have **recommended final dividend of Rs 1.50/- (150%)** per equity share of face value of Rs. 1.00/- each for the financial year ended 31st March 2026, subject to the approval of the members at the ensuing Annual General Meeting. The company has paid dividend consistently over the last 30 years and also **increased the dividend payout in FY26 to 15.8% as compared to 14.6% in FY25.**

2. Sale of Non-Core Assets:

As part of consolidation and automation initiatives (including consolidation of products and facilities), the Company has **identified total non-core assets worth ~₹134 Cr** for disposal, with a targeted realization over the next 18-24 months' time which will improve EBITDA margins and ROCE levels of the company.

3. Focus on Improving ROCE:

FY26 ROCE at 18.9% (vs. 20% target), reflecting short-term impact of QIP-led automation investments; targeting 1.5–2% annual improvement driven by automation, re-engineering of machinery and moulds, and optimization of the working capital cycle, aimed at enhancing net earnings and overall capital efficiency. **We also remain committed to become debt-free, as per our internal calculations, we are estimating a timeline of next 12-18 months'.**

4. Update on Global War Scenarios:

Despite the tense geopolitical environment caused by tensions in West Asia and the Russia–Ukraine war, the company **has successfully delivered its projected performance for FY26**, and this momentum is expected to continue going forward.

5. Acquisition Updates:

a. Ebullient Packaging Private Ltd.:

Acquisition Update: Following the Board's review of the MOU executed in FY 2025–26 and a thorough assessment of prevailing geographical market conditions, it has been **decided to extend the review period before arriving at a final decision regarding the proposed acquisition.** Further updates will be communicated to Shareholders in due course.

b. Systoverse Private Ltd.:

The Board has **reviewed and authorized the commencement of final negotiations** with the Promoters of Systoverse Private Limited. The aggregate investment, including upgradation along with acquisition-related costs, is expected to be in the range of ₹25 Crores. Shareholders will be kept informed of all material developments upon finalization of the process.

6. Consolidation of Products and Manufacturing Units:

The Company has made a strategic decision to consolidate its products and manufacturing units. This includes Brownfield expansion and adding New Units in India & Overseas, which will better align with evolving market demands while optimizing operational costs.

7. Green Energy- Conversion of Electricity Units consumed to Solar Power:

The Company is committed to transitioning 75% of its power consumption to green energy over the next two years through partnerships with solar power producers. Power Purchase Agreement (PPAs) across Karnataka, Tamil Nadu, Gujarat, and West Bengal have already **started generating annualized benefits of ~₹11 Cr**, with additional benefits from Maharashtra and Uttarakhand expected from Q3 FY27. The estimated **payback period on equity investment is ~1 year**.

8. Update on LPG Cylinders (14.2 kg):

Background: The Company has been manufacturing LPG cylinders for over a decade. India currently has ~32.68 Cr active LPG connections and over 50 Cr cylinders in circulation. The company has a wide range of cylinders- 5 kg, 10 kg, 15 kg, 26 kg, etc. Since 2022, the Company has been supplying cylinders to Government Gas Distribution Companies. Following the strong response to its 10 kg composite LPG cylinder, the Company is working towards launching a 14.2 kg variant in collaboration with Public Gas Distribution Companies. The composite cylinders are ~50% lighter, easier to handle, and blast-proof.

Current Update: Considering current geopolitical uncertainties, the **Board has recommended pursuing JV/tie-ups** with private gas distributors to establish an independent LPG distribution network, while continuing discussions with government authorities for approvals and tenders.

9. Products Updates:

Products with ready Approvals in FY26	Hydrogen (Type III & Type IV), Fire Extinguisher, Air Receiver Tank, OPzS Batteries for Power Sector
Products Under Development	Higher Capacity 250/350 Litres Cylinder for CNG, Hydrogen, LPG (Higher Capacity- 14.2kgs)

UPDATES ON SPECIFIC PRODUCTS:

a. CNG (Higher Capacity Cylinder): The Company currently manufactures CNG cascades using 156-litre cylinders and is in the process of obtaining approvals for **higher-capacity variants of 250 litres and 350 litres**. These larger cylinders are expected to enhance cascade efficiency by reducing cylinder count, manufacturing time, and overall costs. With the **expanded Morai facility**, the Company is also well positioned to serve Original Equipment Manufacturers (**OEM**) **demand for composite cylinders in the automotive sector**.

b. Hydrogen (Higher Capacity Cylinder): The company has existing approvals for Type III/IV for applications in Drone and Hydrogen Storage Systems, with enhancing size range we will be able to serve a wider range of drone applications along with increasing storage capacity for Hydrogen Storage Systems. Globally, the drone market **stands at ~USD 30 Bn**.

c. POWERBUILD BATTERIES PRIVATE LIMITED (A SUBSIDIARY OF TIME TECHNOPLAST LTD):

- **OPzS Batteries for Power Sector:** We have **received CPRI certification** for its OPzS stationary tubular batteries in transparent SAN containers (TBS), covering 2V variants in 100Ah, 200Ah, 300Ah and 420Ah capacities. These flooded lead-acid batteries offer long service life, reliable float performance, and durability, making them suitable for infrastructure-grade applications.
- **PowerBuild Batteries Pvt Ltd. , a subsidiary of Time Technoplast Ltd. and Monbat AD, Europe:** PowerBuild Batteries Pvt. Ltd. has entered a **multi-year exclusive agreement** with Bulgaria's Monbat AD to supply advanced VRLA stationary batteries in India, targeting fast-growing data centre, IT, BFSI, and other critical sectors by combining Monbat's technology with PowerBuild's manufacturing and service network.

d. FIRE EXTINGUISHER: The Company has developed 6 kg and 9 kg composite fire extinguishers that are significantly lighter, corrosion-resistant, and offer enhanced safety. We are also engaging with suppliers to bring the product to market. The initial target segment is oil refineries, which collectively require approximately 800,000 fire extinguishers annually.

e. COMPOSITE AIR RECEIVER TANKS: The company is currently manufacturing Composite Air Receiver Tank to supply in OEMs. With well received response from our light weight and enhanced safety tanks, the company is currently negotiating with more OEM suppliers.

AS COMMITTED, WE HAVE COMPLETED THE FOLLOWING PROJECTS WITHIN THE STIPULATED TIMEFRAME.

1. GREENFIELD COMPOSITE PROJECT:

- **Location: Morai, (Near Vapi, Gujarat)**
- **Background:** We have set up a fully automated CNG Plant at Morai with a total capacity of 1,080 cascades (~65,000 cylinders). The plant will consolidate the existing 480-cascade capacity from the Daman facility, along with an additional 600 cascades being added at the same location.
- **Current Status:** The plant has been commissioned after successful completion of trials.
- **Benefits:** Cost savings, availability of expert manpower at one location, improved capacity utilisation, and freed-up space at Daman for future LPG expansion.

2. GREENFIELD RECYCLING PLANT: TIME ECOTECH PVT. LTD. (Wholly Owned Subsidiary of TTL)

- **Location: Bhilad, Gujarat**
- **Background:** We have completed setting up a fully automated greenfield recycling plant at Bhilad in line with PCR compliance and the QIP fund utilization plan. This will be the first of three planned recycling facilities across India, with an annual capacity of 12,000 MT for captive consumption, catering to the western region
- **Current Status:** The plant has been commissioned after successful completion of trials.
- **Benefits:** Strengthens backward integration, ensures steady availability of recycled raw material for captive use, supports regulatory compliance under PCR norms, and enhances long-term cost efficiency

3. BROWNFIELD AUTOMATED IBC FACILITY:

- **Location: Silvassa- Phase I**
- **Background:** We have completed a fully automated brownfield expansion at Silvassa to manufacture IBC cage lines. The facility will have an annual capacity of 150,000 IBCs. Phase II work has started and is expected to be completed by the end of FY26-27. Capacity post completion of Phase II will be 300,000 IBCs p.a.
- **Current Status:** Phase I Completed & production started
- **Benefits:** Enhances manufacturing capacity, strengthens our presence in the industrial packaging segment, improves supply reliability for customers, and supports future revenue growth.

4. BROWNFIELD CONSOLIDATION OF PE (POLY ETHYLENE) PIPES:

- **Location:** Gummidipoondi, Near Chennai, Tamil Nadu
- **Background:** We have completed a brownfield expansion at our existing Gummidipoondi facility to enhance manufacturing efficiency and address space constraints. A second shed has been developed on the same land parcel to create a dedicated pipe manufacturing unit, while the existing shed continues to focus on packaging products.
- **Current Status:** The plant has been commissioned after successful completion of trials. The commercial activity from the plant has also begun.
- **Benefits:** Improves operational segregation, enhances throughput, optimizes space utilization, and provides scalability to support future growth

5. OVERSEAS CAPACITY EXPANSION (USA):

- **Location:** Georgia, USA
- **Background:** Our fifth plant in Georgia, USA, operational since May 2025, features a fully automated IBC manufacturing line. We are expanding the facility to add an additional IBC line along with a drum manufacturing line to further strengthen our presence in the region.
- **Current Status:** The expansion activities are completed.
- **Benefits:** Enhances production capacity, broadens product offerings in the U.S. market, improves customer service levels, no impact of tariffs due to local manufacturing.

6. PROJECTS TO BE COMPLETED IN FY27

PARTICULARS	INDIA				OVERSEAS
	SANAND GUJARAT (TTL)	ODISSA CUTTACK (TTL)	CHIPLUN MAHARASHTRA (TPL)	NORTH & SOUTH –INDIA EXPANSION TIME ECOTECH	SAUDI DAMAM III (GULF POWER BEAT WLL)
PRODUCTS	Packaging & PE Pipes	Packaging & PE Pipes	Packaging Products	Recycling of Polymer Products	Packaging Products
STATUS	Plot Allotted and Layout Preparation started	Plot Allotted and Building Plan under Finalization	Plot Allotted and Building Plan under Finalization	Plot is available. Layout preparation has been undertaken.	Plot has been Allotted. Structural Work has been completed and Civil is WIP

Note: Packaging Business includes- Drums, Jerry Cans, Pails and Intermediate Bulk Containers (IBCs)
On a consolidated level, the revenue contribution from this segment stood at ~73% in FY26.

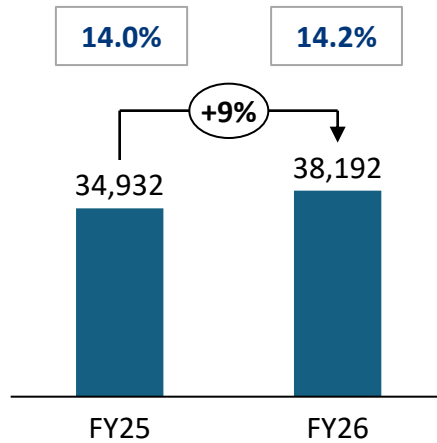


Segmental Performance



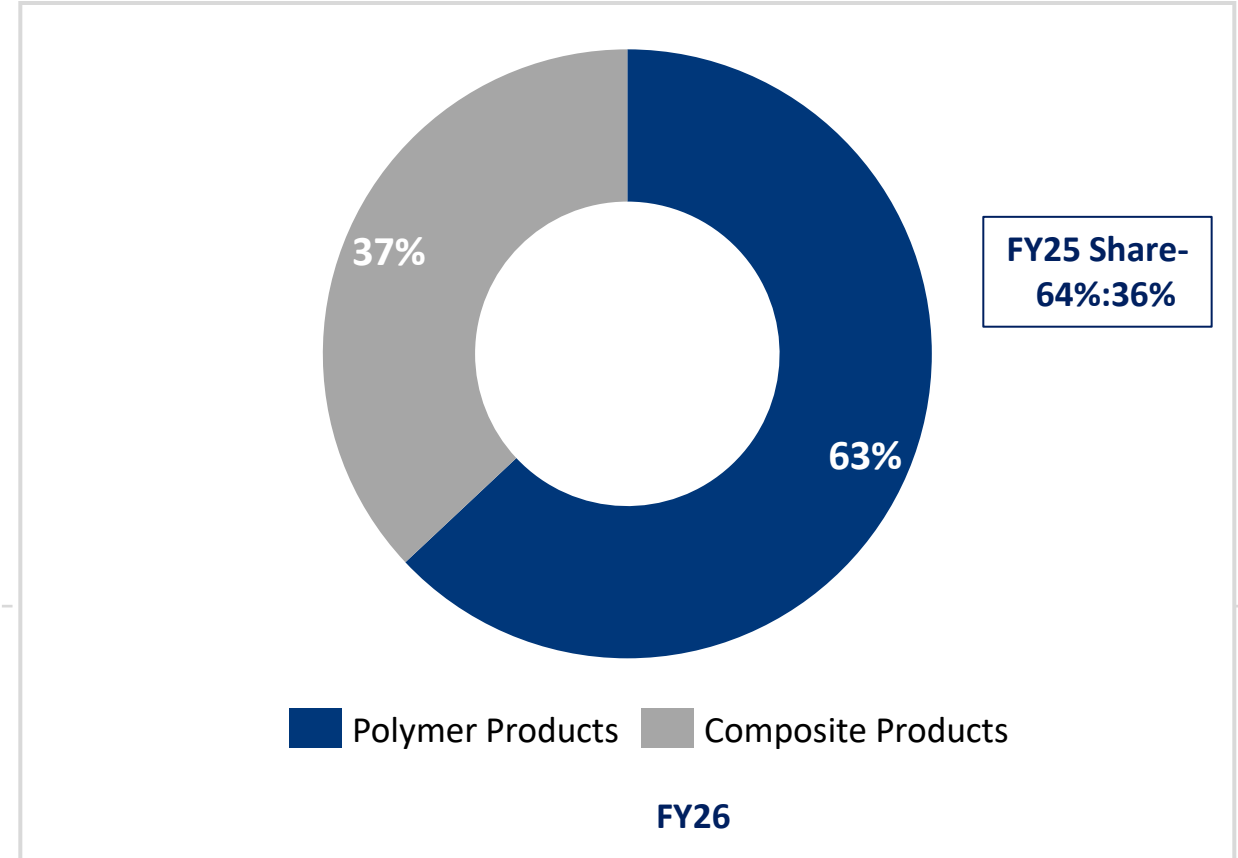
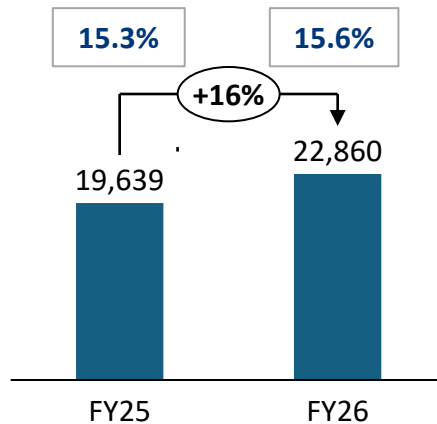
Polymer Products

Revenue (₹ Mn) and EBITDA Margin (%)



Composite Products

Revenue (₹ Mn) and EBITDA Margin (%)

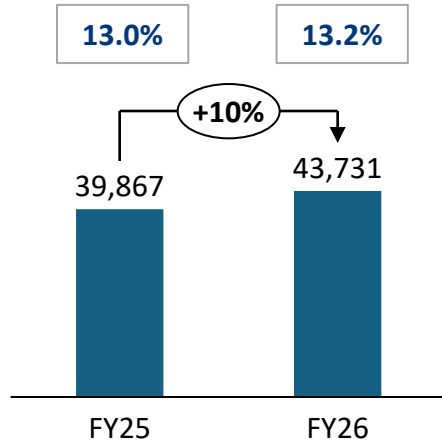


Polymer Products: HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins and MOX Films

Composite Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

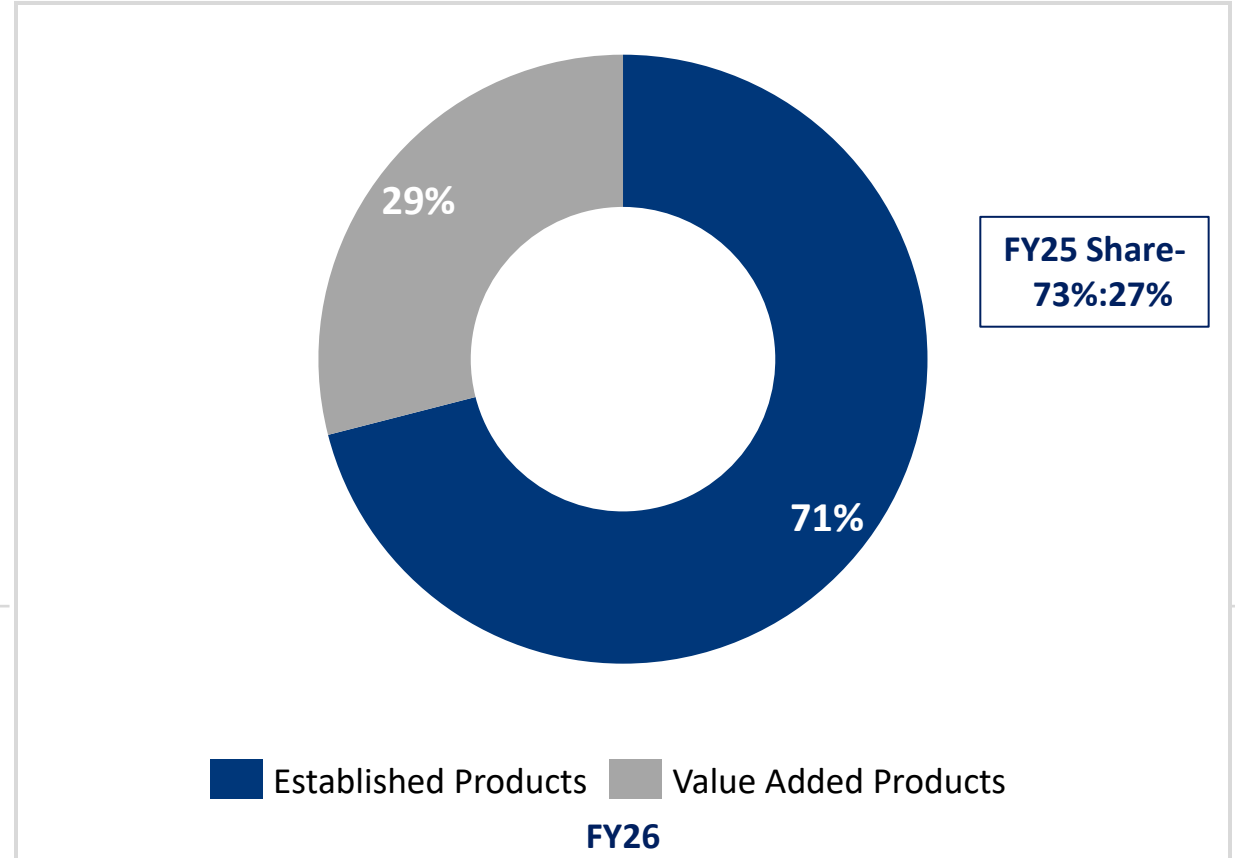
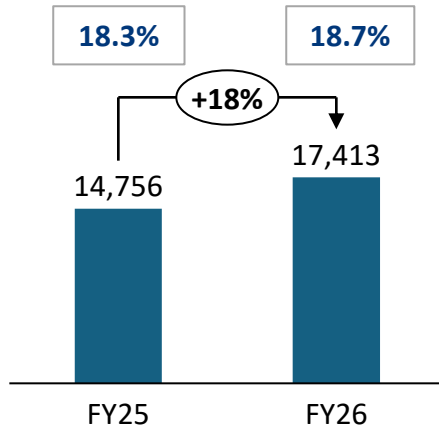
Established Products

Revenue (₹ Mn) and EBITDA Margin (%)



Value Added Products

Revenue (₹ Mn) and EBITDA Margin (%)

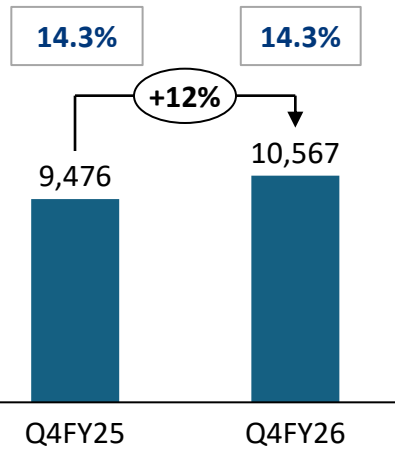


Established Products: HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.

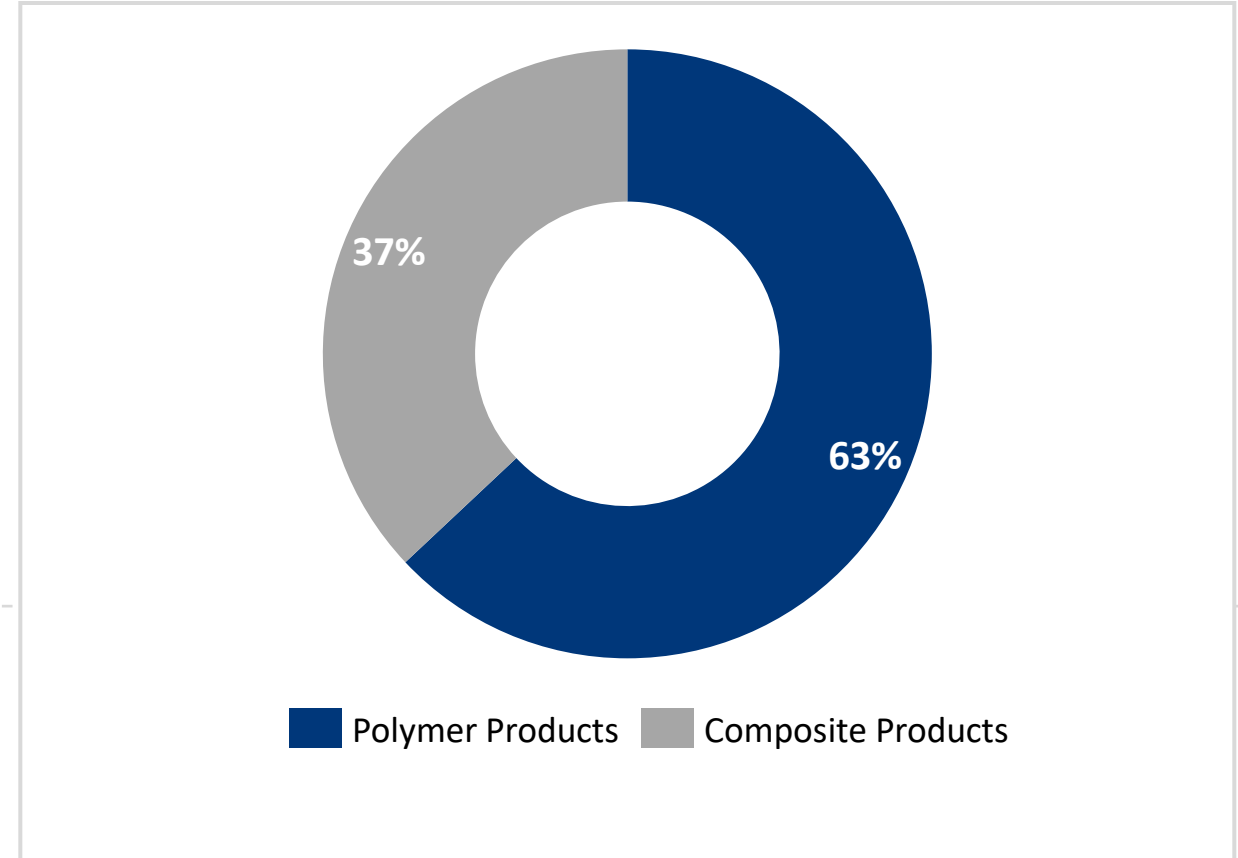
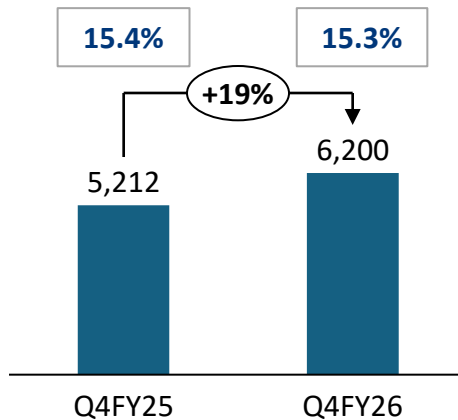
Polymer Products

Revenue (₹ Mn) and EBITDA Margin (%)



Composite Products

Revenue (₹ Mn) and EBITDA Margin (%)

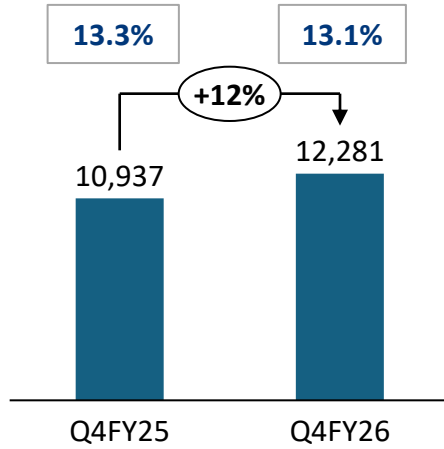


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Composite Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

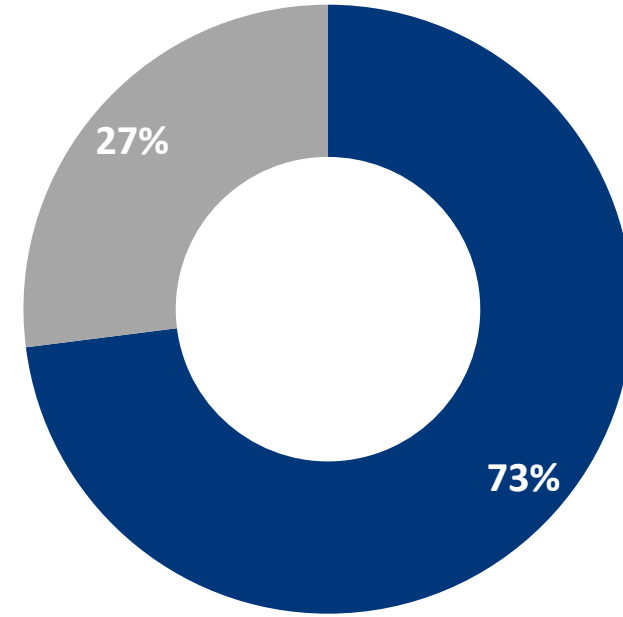
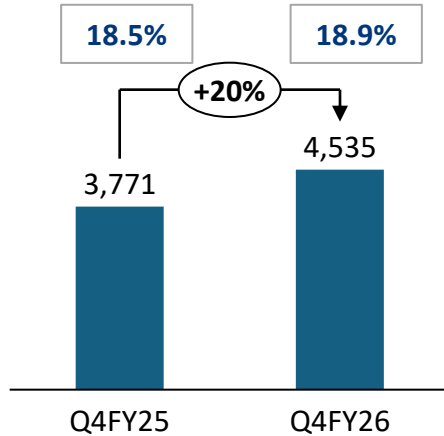
Established Products

Revenue (₹ Mn) and EBITDA Margin (%)



Value Added Products

Revenue (₹ Mn) and EBITDA Margin (%)



Established Products Value Added Products

Established Products: HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.



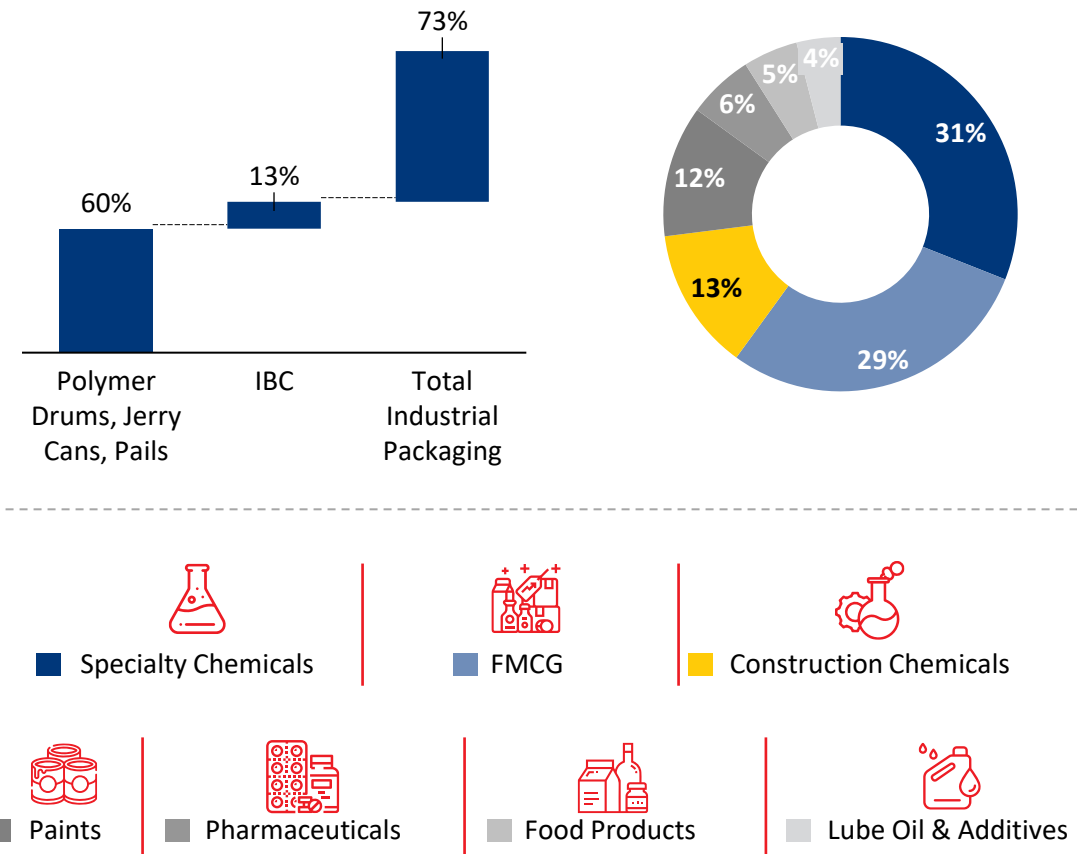
Company Overview



Business Mix (FY26 Total Revenue : Rs. 6,114 Cr.)

71% (Rs. 4,373 Cr.) Established Products	29% (Rs. 1,741 Cr.) Value-Added Products
60% Industrial Packaging (Rs. 3,744 Cr.) Polymer Drums, Jerry Cans, Pails	13% Industrial Packaging - Intermediate Bulk Container (IBC) (Rs. 808 Cr.)
7% Infrastructure (Rs. 402 Cr.) Polyethylene (PE) Pipes, Energy storage devices	13% Composite Products (LPG, CNG & Oxygen) (Rs. 762 Cr.)
4% Technical & Lifestyle (Rs. 227 Cr.) Turf & Matting, Disposable Bins, Auto Products	3% MOX Film (Techpaulin) (Rs. 171 Cr.)

Industrial Packaging Sales by User Industry



- Strong presence in Asia & MENA regions
- 14+ recognized brands with over 900 institutional customers globally
- Well established in-house R&D team of over 30 people combined experience of 450+ years

Pre IPO (prior to 2007)

Post IPO (from 2007)

1992 - 2000

- Incorporated Pvt. Ltd. Co.
- Production facilities in western region



- Launched Lifestyle products



- Expanded in North and South India

2001 - 2006

- Launched Automotive related Products



- Production facilities in East India
- Ventured in Thailand
- Acquisition of TPL Plastech Ltd. formerly known as Tainwala Polycontainers Ltd.

2007 - 2010

- Got listed on NSE & BSE
- Entered into battery business by way of acquisition of NED Energy Ltd.
- JV with Mauser for manufacturing steel drums
- Green field manufacturing set up in Sharjah (UAE)
- Additions in products base such as Plastic Fuel Tanks, IBC and Disposal Bins



2011 - 2020

- Green field manufacturing set up overseas - Bahrain, Indonesia, Vietnam, Egypt, Malaysia and USA
- Acquisition in Industrial Packaging Segment – Thailand, Taiwan and Saudi Arabia
- Started HDPE and Cable Ducts pipe manufacturing
- Acquisition of company for technology of Composite Cylinders, consolidation with existing operations and Launch of LPG cylinders
- Started MOX films business



2020 onwards

- Expanded in USA with 3rd Greenfield unit
- 1st and only company in India to receive PESO approval for manufacturing of Type-IV CNG cylinders for Cascade and on-board applications.



- Expanded composite cylinder portfolio with launch of Type-III Cylinders for breathing air and medical oxygen.
- 1st company in India to receive PESO approval for manufacturing of High-Pressure Type-IV Composite Cylinders for Hydrogen.

LEADING THROUGH INNOVATION AND TECHNOLOGY

Leading Global Industrial packaging company

First to launch Type-IV Composite Cylinder for LPG, CNG (CNG cascade and on-board application), and Hydrogen in India. **2nd Largest** Composite Cylinder manufacturer worldwide.

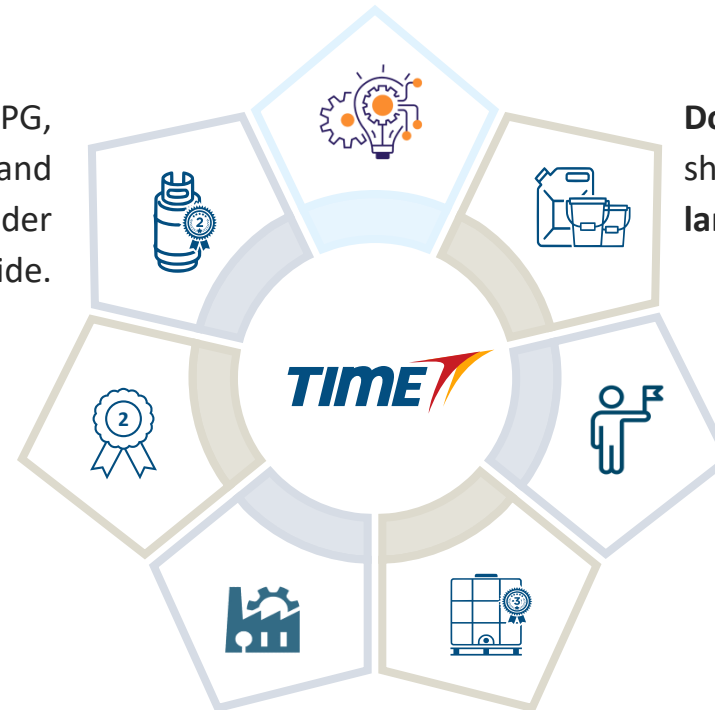
Dominant market position with over 55% market share in domestic Industrial packaging. **World's largest manufacturer** of large size plastic drums

2nd largest MOX film manufacturer in India

Market leader in 9 out of 11 countries it operates in

Major Player in manufacturing of HDPE pipes in India

First to launch Intermediate Bulk Container (IBC) in India and **3rd Largest** IBC manufacturer worldwide.



Innovative Polymer Products

Industrial Packaging

Drums & Containers



Jerry Cans



Conipack Pails



Infrastructure

HDPE Pipes



Energy Storage Devices



Auto Components



Value Added Products

Industrial Packaging - Composite IBCs



Composite Products (LPG, CNG and Oxygen)



MOX Films



Hi-Tech Products

DEF (Urea) Tanks



Composite Air Tank



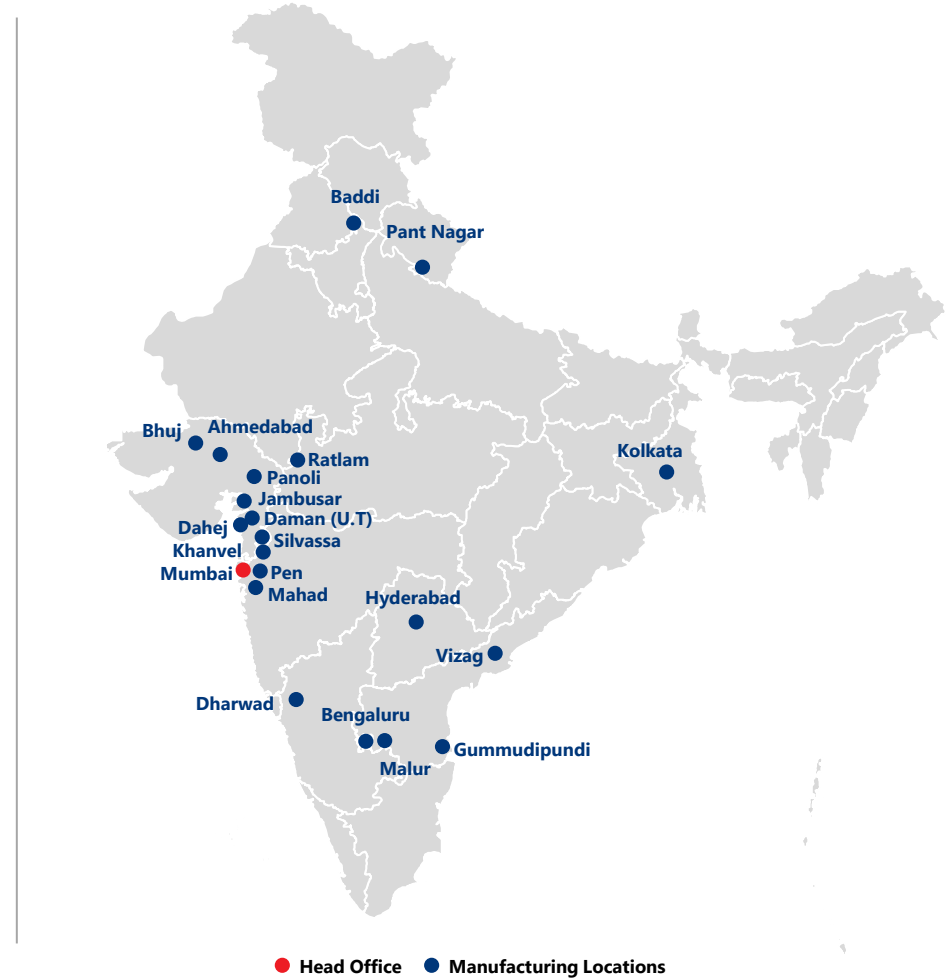
Hydraulic Oil Tank



and more...

- Focus on Innovative & Tech oriented polymer products and have several firsts to our credit-
- 1st to launch PE drums to replace steel
- 1st to launch Tubular Gel Batteries
- 1st to launch Anti-Spray Rain Flaps
- 1st Plastic Fuel tanks in CVs
- 1st to launch IBC
- 1st to launch Composite Gas cylinders
- 1st to receive approval for Composite cylinders for Hydrogen

Manufacturing Presence in **11 Countries** to meet local demand | **20 Manufacturing locations** in India

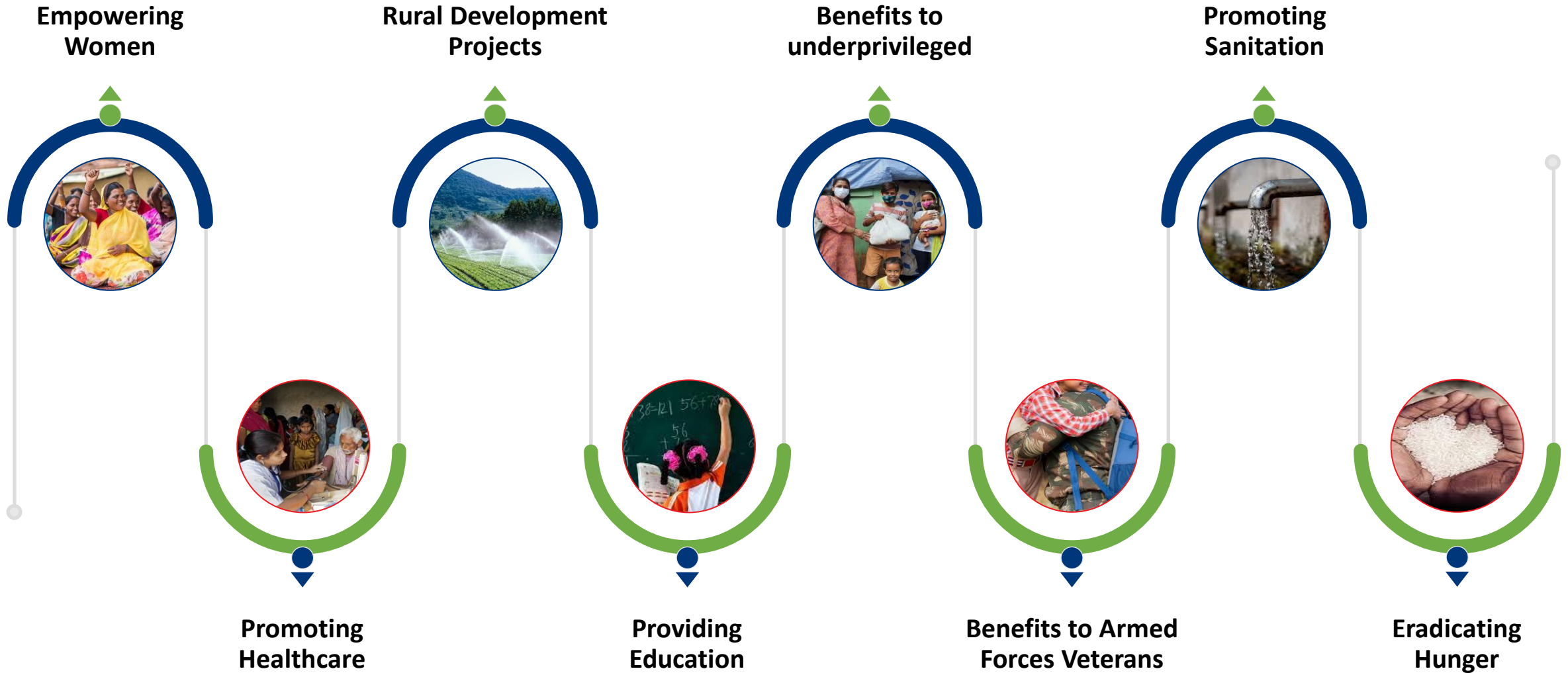


WE are where OUR CUSTOMERS are.... Focus on high growth manufacturing geographies

...with global marquee clients

10% Reduction in Carbon Footprint from FY23







Appendix



Consolidated Income Statement



Particulars (₹ Mn)	Q4FY26	Q4FY25	Y-o-Y	FY26	FY25	Y-o-Y
Total Income	16,816	14,708	14.3%	61,144	54,623	11.9%
Total Expenses	14,357	12,551		52,131	46,721	
EBITDA	2,459	2,157	14.0%	9,013	7,902	14.1%
EBITDA Margin (%)	14.6%	14.7%		14.7%	14.5%	
Finance Cost (Net)	176	220		798	915	
Depreciation	470	440		1,833	1,697	
PBT	1,813	1,497	21.1%	6,382	5,290	20.6%
Tax	470	379		1,616	1,346	
PAT before Minority Interest	1,343	1,118		4,766	3,944	
Minority Interest	25	23		79	65	
PAT after Minority Interest	1,318	1,095	20.4%	4,687	3,879	20.8%
PAT Margins (%)	7.8%	7.4%		7.7%	7.1%	
EPS (₹)	2.67	2.41		9.99	8.55	

Product Segment Wise Value and Volume Numbers

Particulars	Value			Unit	Volume		
	FY26	FY25	YoY Growth		FY26	FY25	YoY Growth
	(₹ Mn)	(₹ Mn)	%				%
<u>TURNOVER</u>							
<u>Established Products</u>							
Packaging (Excl. IBC Business), Lifestyle , Auto , Batteries Business etc.	40,679	37,036	9.8%	M.T.	367,713	326,203	12.7%
PE Pipes	3,052	2,831	7.8%	M.T.	29,223	26,373	10.8%
Sub - Total	43,730	39,867	9.7%		396,936	3,52,576	12.6%
<u>VALUE ADDED PRODUCTS</u>							
IBC (Including Inner Containers)	8,076	6,976	15.8%	Nos.	1,106,017	931,128	18.8%
Composite Products							
- LPG Cylinders	2,357	2,262	4.2%	Nos.	1,198,755	1,132,975	5.8%
- CNG Cascades	4,821	3,954	21.9%	Nos.	610	505	20.8%
- Other Composite Products	450	-	-				
Sub- Total Composite products	7,628	6,216	22.7%				
MOX Film	1,709	1,564	9.3%	M.T.	7,272	6,614	9.9%
Sub - Total	17,414	14,756	18.0%				16.9%
Total	61,144	54,623	11.9%				13.5%

Consolidated Balance Sheet



Particulars (₹ Mn)	FY26	FY25
Equity & Liabilities		
Shareholder's Funds		
Share Capital	494	227
Other Equity	40,389	28,694
Total Shareholder's Fund	40,883	28,921
Minority Interest	779	700
Non-Current Liabilities		
Long-Term Borrowings	1,493	1,471
Lease Liabilities	817	745
Deferred Tax Liabilities (Net)	1,605	1,331
Total Non-Current Liabilities	3,915	3,547
Current Liabilities		
Short-Term Borrowings	4,901	4,994
Trade Payables	4,464	4,511
Other Financial Liabilities	129	117
Other Current Liabilities	500	476
Short-Term Provisions	212	182
Current Tax Liabilities	603	540
Total Current Liabilities	10,809	10,819
TOTAL - EQUITY AND LIABILITIES	56,386	43,988

Particulars (₹ Mn)	FY26	FY25
ASSETS		
Non-Current Assets		
Fixed Assets		
Property, Plant & Equipment	13,315	12,825
Capital Work-in-Progress	2,298	794
Right-to-Use Assets	1,036	900
Intangible Assets	2	2
Others Financial Assets/Long Term Loans & Advances	475	468
Total Non-Current Assets	17,126	14,989
Current Assets		
Inventories	13,283	11,483
Trade Receivables	14,525	11,623
Cash and Cash Equivalents & Bank Balance	5,795	1,779
Other Current Assets	4,317	3,598
Total Current Assets	37,920	28,483
Assets Classified As Held For Sale*	1,340	516
TOTAL - ASSETS	56,386	43,988

*In accordance with Ind AS 105 for Non-current Assets Held for Sale and Discontinued Operations, the management has identified and classified certain assets as held for sale

Particulars (₹ Mn)	FY26	FY25
Net cash flow from operating activities	2,332	4,305
Profit before tax & extraordinary items	6,382	5,290
Depreciation	1,833	1,697
Interest	798	915
Others	37	62
Working Capital Changes	(5,355)	(2,450)
Tax Payment	(1,363)	(1,209)
Net cash used in Investing Activities	(4,462)	(1,466)
Purchase of fixed assets	(3,704)	(1,958)
Others	(758)	492
Net cash used in financing activities	6,239	(2,487)
Net proceeds from borrowings	(71)	(981)
Increase in Share Capital Including Premium	8,000	-
Share Issue Expenses	(159)	-
Repayment of lease liability	(145)	(121)
Dividend paid	(589)	(470)
Interest paid	(798)	(915)
Net increase/(decrease) in cash & cash equivalents	4,109	352
Cash & cash equivalents as at (opening balance)	1,264	912
Cash & cash equivalents as at (closing balance)	5,373	1,264



IBC's growing faster
Time Technoplast is the largest and major player in most countries it operates in



Polymer and Composite products to gain share from metals



Recycling efforts to encourage sustainability



Chemical production shifting from China to other Asian countries





Market Potential



Market

- The global market for industrial packaging is estimated to reach \$123.2 Bn by 2032, at a CAGR of over 5.9% owing to increasing trends in end-use industries such as automotive, food & beverages, chemical, construction and oil & lubricant.

Drivers

- Shift from metal to polymer packaging due to technical and operational advantages and lower costs.
- A clear trend towards IBC is visible, which is correlated with a growing demand for reconditioning solutions mainly in developed regions.
- Given the presence of strong domestic demand for specialty chemicals, low cost of production and availability of skilled labour, large foreign players are increasingly looking at India as an alternative investment destination due to implementation of strict environmental norms in China.

Emerging Packaging Scenario

- Multinational companies looking east for lower cost of production.
- Bringing in Good Manufacturing practices and improved handling systems.
- Improvement in transportation and handling facilities.
- Bulk transportation reducing logistic and shipping costs

Packaging Product (Market Size)	Asia (Mn Units)			Global (Mn Units)		
	India	Rest of Asia	Total	Asia	RoW	Total
Steel Drum	11 (41%)	131 (87%)	142 (80%)	142 (80%)	127 (81%)	269 (81%)
Polymer Drums	16 (59%)	19 (13%)	35 (20%)	35 (20%)	30 (19%)	65 (19%)
Total	27 (100%)	150 (100%)	177 (100%)	177 (100%)	157 (100%)	334 (100%)
IBCs	1 (28.5%)	2.5 (71.5%)	3.5 (100%)	3.5 (19%)	15.0 (81%)	18.5 (100%)

Time Tech Customer Segment- Industrial Packaging

Segment	% Business	Expected Growth in FY27
Speciality Chemicals	31%	12% - 13%
FMCG	29%	10% - 11%
Construction Chemicals	13%	7% - 8%
Paints & Inks	12%	7% - 9%
Pharmaceuticals	6%	8% - 10%
Lube Oils & Additives	4%	7% - 9%
Others	5%	5% - 7%



We are at inflection point
Shifting from Tech based products to High-Tech products with focus on Composites



Type IV CNG Cylinder Cascades
Lighter – Carries 220% More Gas

- Composite is a material of future replacing metals in high performance applications



Type IV CNG Cylinder – Metal Free

- Tectonic shift

- Harnessing new growth opportunities in existing business
 - Launching new products with huge business potential
 - Aspire to be largest Composite product company in the country
 - New product launches will help improve margins and reduce working capital
 - We draw strength from the launch of LPG Composite Cylinders and maintaining market leadership in 10 years

Huge revenue potential given India's low penetration of CNG fuel stations and CNG vehicles

	Total Estimated Business (Rs. Cr.)	Business in No. of Years	Estimated Market Per Year (Rs. Cr.)	Conversion %	Total Estimated Business (Type-IV) per year (Rs. Cr.)
CNG Cascades	11,453	8	1,432	50%	716
MRUs	1,320	4	330	50%	165
Compressed Bio Gas	6,000	3	2,000	20%	400
Gas Generators for Telecom Towers	4,800	4	1,200	20%	240
CNG for Intracity Buses	5,304	4	1,326	50%	663
Total Estimated value of Business	28,877		6,288		~2,200

Focus on buses; Commercial vehicles and passenger cars, estimated to have equal or more potential Business from commercial vehicles and passenger cars not factored

Type-III Composite Cylinder for Breathing Air / Medical OXYGEN

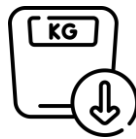
- Successfully developed Fully Wrapped Carbon Fibre Reinforced (Type-III) Composite Cylinder for Breathing Air/ Medical Oxygen; 1st locally manufactured cylinder to get approval from PESO in India.
- **Application as Self-Contained Breathing Apparatus (SCBA) by-**
 - Fire Fighters,
 - Divers (SCUBA)
 - Mountain climbers at high altitudes
 - Hospitals
 - Portable home oxygen bottles
 - Emergency use in ambulances



Numerous advantages over Type-I metal cylinders



Explosion Proof



60% lighter in weight than
Type-I metal cylinders



No Rusting and
No Corrosion



Long service life

Type-III Composite Cylinders form a part of High-Tech Composite Products and are classified under Value-added products.



**Fly Longer,
Higher & Faster**

~50% Lighter
Than Battery variant*

3 Times More Flying Hours*
In single fueling

5 minute
Refueling time* Vs 3 hour charging
time for battery variant

5000+ hours for Fuel cell system
500-1000 charge cycles for battery* variants

Approved by **PESO** in November 2024 for Type-III cylinder for the **FIRST TIME IN INDIA.**

Drone Application – Advantages of Hydrogen V/s Lithium-Ion Batteries

Longer Flight Duration

Hydrogen fuel cells can provide a higher energy density compared to lithium-ion batteries, allowing drones to fly for longer periods without recharging/refuelling.

Lighter Weight for Energy Storage

Hydrogen systems generally offer better energy-to-weight ratios, which can be crucial for drones where weight significantly impacts performance.

Faster Refuelling

Refuelling a hydrogen cylinder takes a few minutes, whereas recharging lithium-ion batteries may take hours.

Higher Altitude Performance

Hydrogen-powered drones perform better at higher altitudes due to less dependency on air density for cooling compared to battery systems.

Eco-Friendly

Hydrogen fuel cells produce water as a byproduct, offering a more environmentally friendly solution compared to lithium-ion batteries, which may involve rare earth materials and hazardous chemicals.

Key Takeaways

Long Flight Missions

Hydrogen variants are ideal for long-duration missions, such as surveying or mapping.

Cost Considerations

Initial costs for hydrogen systems can be higher, but operational costs may decrease over time due to longer life cycles and reduced refuelling times.

Weight Efficiency

Hydrogen systems reduce the drone's weight, improving flight efficiency.

Environmental Advantage

Hydrogen systems are more sustainable in the long term.



More distance, less weight and cost efficient

~1.6 Mn E-Rickshaws In India
*As of 31.03.2025

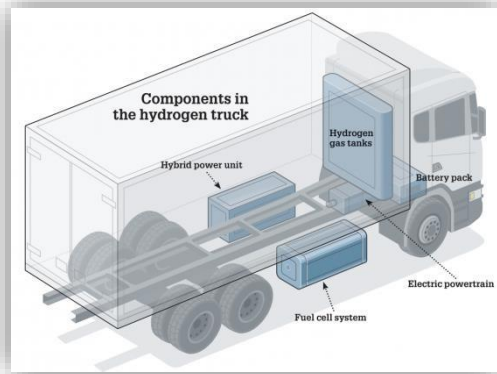
4 Batteries in each E-Rickshaw
*Each Battery costs ~10K INR

~6,400 Cr Market Size
*As of 31.03.2025

0.4 Mn New E-Rickshaws are added every year in India

This is a product of our subsidiary company **POWER BUILD BATTERIES PRIVATE LIMITED.**

Hydrogen Cylinder for Fuel Cells



- Type-IV Carbon wrapped cylinders
- Light weight (90% weight reduction) - provides better fuel economy and better payload
- Reliable and safe
- Applications – Hydrogen Cars, power generation (Towers)

Composite Fire Extinguisher



- Made with HDPE inner liner
- Light Weight, Carbon Neutral and 100% recyclable
- Higher Strength with winding
- Maintenance Free & Corrosion Free
- Long shelf life

PowerSAN OPzS Battery



- Capacity range: 100Ah – 420Ah (Tubular Plate Design)
- Transparent Styrene Acrylo Nitrile (SAN) containers
- Long Service Life, High Operational Reliability, Low Maintenance
- Applications- Power Utilities, and Thermal Plants

Shareholders		As of 31 st Mar 2026	As of 31 st Dec 2025 (After QIP)	Variation
Promoters		47.57%	47.51%	+0.06%
Domestic Institutional Investors		17.37%	16.70%	+0.67%
HSBC Mutual Fund	Tata Mutual Fund			
HDFC Mutual Fund	Bandhan Mutual Fund			
BAJAJ Finserv	Abakkus Mutual Fund			
3P India	Birla Mutual Fund			
Axis Mutual Fund	Motilal Oswal			
Foreign Institutional Investors		10.88%	11.66%	-0.78%
Aberdeen PLC	Blackrock			
Vanguard	Morgan Stanely			
Abu Dhabi Investment Authority (ADIA)	Dimensional Group			
Public		24.18%	24.13%	+0.05%

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Meeting Request

Link

Thank You